MAYASHEEL VENTU
(Formerly known as Mayashe
CIN: L42101UP2024PL
Regd. Office: IIIrd B-2, Flat No-8, IInd,

To, **Dated: October 09, 2026**

The Manager – Listing Compliance
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400051

REFERENCE: SYMBOL – MAYASHEEL, ISIN – INE0ZTO01018

SUBJECT: Submission of Reconciliation of Share Capital Audit Report under Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 for the half year ended September 30, 2026

Dear Sir/Ma'am,

Pursuant to Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018, please find enclosed herewith the Reconciliation of Share Capital Audit Report for the half year ended September 30, 2026.

You are kindly requested to take the same on your record.

For and on behalf of
Mayasheel Ventures Limited

Neelam Rani Digitally signed by Neelam Rani
Date: 2026.10.09 17:07:09 +05'30'

Neelam Rani
Company Secretary & Compliance Officer
Membership No. A74136

Enclosure: As Below

MAASHITLA SECURITIES PRIVATE LIMITED

SEBI Registered Category-I RTA (Reg No: INR000004370)

Regd. Office: 451, Krishna Apra Business Square, Netaji Subhash Place, Pitampura, New Delhi – 110034
Phone: 011-45121795 | **Email:** rta@maashitla.com | **Website:** www.maashitla.com
CIN:-U67100DL2010PTC208725
NSDL BP ID:- IN201013 | **CDSL RTA ID:-** 381

Date: 01/10/2026

To,
The Director
MAYASHEEL VENTURES LIMITED
ISIN:- INE0ZTO01018
ISIN Description:- MAYASHEEL VENTURES LIMITED EQ
Security Type Description:- EQUITY SHARES
Face Value (INR):- 10

Subject: Reconciliation of Share Capital Audit as on 30/09/2026

Please find below the details of the Reconciliation of Share Capital Audit as on 30/09/2026:

S. No.	Particular	Number of Securities
1	* Held in Physical form	0
1	* Held in dematerialized form in NSDL	18627000
2	* Held in dematerialized form in CDSL	3423000
Total		22050000

- We hereby confirm that, register of Members is being maintained by us and the same is updated as on date 30/09/2026
- ZERO Demat Requests have been confirmed after 21 days and ZERO demat requests are pending beyond 21 days.

This is for your information and records.

FOR MAASHITLA SECURITIES PRIVATE LIMITED



Name: MUKUL AGRAWAL
Authorized Signatory
Place: New Delhi

Note: In case of any discrepancies, kindly revert within 7 days from the date of receiving this statement.

Rakesh Chhoker And Associates
Company Secretaries

ADD: A-1004, 10TH FLOOR, TOWER-4, NX-ONE COMMERCIAL, OPP. GAUR CITY MALL, NOIDA EXTENSION, (U.P.) -201306

E-mail Id: csrakeshchhoker@gmail.com Mobile: 9813267672

To,

Board of Directors
MAYASHEEL VENTURES LIMITED
IIIrd B-2 FLAT NO-8, IInd, Nehru Nagar
Ghaziabad, Uttar Pradesh-201001, India

Dear Sir(s),

We have examined the relevant Books, Registers, Forms, Documents and Papers produced electronically/before us by Mayasheel Ventures Limited ('the Company') and its Registrars and Transfer Agent (RTA) – Maashitla Securities Private Limited, in respect of Reconciliation of Share Capital Audit as per Regulation 76(1) of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 as amended. To the best of our knowledge and according to the information and explanations given to us, we certify the following:

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

S. No.	Particulars	Details	
1.	For Quarter Ended:	30th September, 2026	
2.	ISIN:	INE0ZTO01018	
3.	Face Value:	Rs. 10/- (Rupees Ten Only) each	
4.	Name of the Company:	Mayasheel Ventures Limited	
5.	Registered Office Address:	IIIrd B-2 FLAT NO-8, IInd, Nehru Nagar Ghaziabad, U.P. - 201001	
6.	Correspondence Address:	IIIrd B-2 FLAT NO-8, IInd, Nehru Nagar Ghaziabad, U.P. - 201001	
7.	Telephone Nos.:	0120-4265140	
8.	Email Address:	cs@mayasheelventures.com	
9.	Names of the Stock Exchanges where the Company's securities are listed:	National Stock Exchange Limited (NSE) (SME)	
		Number of Shares	**% of Total Issued Capital**
10.	Issued Capital:	2,20,50,000	100.00%
11.	Listed Capital (Exchange -wise) (as per Company records) NSE Limited (NSE) (SME)	2,20,50,000	100.00%
12.	Held in dematerialised form in CDSL:	34,23,000	15.52%
13.	Held in dematerialised form in NSDL:	1,86,27,000	84.47%
14.	Physical:	0	0.00%

15.	Total No. of shares:	2,20,50,000	100.00%
16.	Reason for difference if any, between (10&11), (10&15), (11&15):	Nil	Nil

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars***	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In prin. Approval pending to SE (Specify names)
No Change						

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify)

18.	Register of Members is updated (Yes / No)	Yes
	If not, updated up to which date	N.A.
19.	Reference of previous quarter with regards to excess dematerialised shares, if any.	Nil
20.	Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?	N.A.

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	Nil	N.A.	N.A.
Pending for more than 21 days	Nil	N.A.	N.A.

22.	Name, Telephone & Fax No. of the Company Secretary and Compliance Officer of the Company	**Ms. Neelam Rani** Company Secretary & Compliance Officer **M. No.** ACS 74136 **Mobile No.** +91 9911420090

		E-Mail: cs@mayasheelventures.com
23.	Name, Address, Tel. & Fax No., Regn. No. of the CA/ CS	**M/s Rakesh Chhoker & Associates** Company Secretaries **Add:** A-1004, 10th Floor, Tower-4, Nx-One Commercial, Opp. Gaur City Mall, Noida Extension, (U.P.) - 201306 **Tel:** +91 9813267672 **FCS:** 12576, **CP No.:** 22054 **Peer Review No.** 4348/2023
24.	Appointment of common agency for share registry work (if yes, name and address)	**Maashitla Securities Private Limited** **Add:** 451, Krishna Apra Business Square, Netaji Subhash Place, Pitampura, New Delhi – 110034 **Phone:** 011-45121795-96 **Email:** rta@maashitla.com SEBI Reg. No.: INR000004370
25.	Any other detail that the CA/CS may like to provide (e.g. BIFR Company, delisting from SE, Company changed its name, etc.)	NIL

For Rakesh Chhoker & Associates
(Company Secretaries)



(RAKESH KUMAR CHHOKER)
Proprietor
M. No.: F12576/COP: 22054
Peer Review No: 4348/2023
UDIN: F012576H001757506

Place: Greater Noida
Date: 7th October, 2026

RECONCILIATION OF SHARE CAPITAL AUDIT			
Scrip code*	000000		
NSE Symbol*	MAYASHEEL		
MSEI Symbol*	NOTLISTED		
ISIN*	INE0ZTO01018		
Whether company has CIN	Yes		
CIN Number	L42101UP2024PLC203681		
Name of the company*	MAYASHEEL VENTURES LIMITED		
Registered office address			
Registered office address*	IIIrd B-2, Flat No. 8, IInd, Nehru Nagar, Ghaziabad, Uttar Pradesh, India, 201001		
Registered office state*	Uttar Pradesh		
Registered office city*	Ghaziabad		
Registered office district*	GHAZIABAD		
Registered office pin code*	201001		
Registered office contact number*	ISD Code*	STD Code*	Number*
	91	0120	4265140
Registered office fax			
Registered office country*	INDIA		
Registered office website*	https://mayasheelventures.com/		
Registered office email*	cs@mayasheelventures.com		
Correspondence address			
Same as above	Yes		
Correspondence address*	IIIrd B-2, Flat No. 8, IInd, Nehru Nagar, Ghaziabad, Uttar Pradesh, India, 201001		
Correspondence state	UTTAR PRADESH		
Correspondence city	Ghaziabad		
Correspondence district	GHAZIABAD		
Correspondence pin code	201001		
Correspondence contact number	ISD Code	STD Code	Number
	91	0120	4265140
Correspondence fax			
Correspondence country	INDIA		
Correspondence email	cs@mayasheelventures.com		
Reporting quarter*	30-09-2026		
Face value*	10		

Stock Exchange Details :	Name of Stock Exchange	Listed Capital	% Of total issued capital
Name of stock exchanges where the company's securities are listed	BSE Ltd	0	0
	National Stock Exchange of India Ltd(NSE)	22050000	100
	Metropolitan Stock Exchange of India Ltd(MSEI)	0	0
	Calcutta Stock Exchange of India Ltd(CSE)	0	0
Remarks			

Capital Details :		
	Number of shares	% Of total issued capital
Issued capital*	22050000	
Held in dematerialised form in CDSL*	3423000	15.52
Held in dematerialised form in NSDL*	18627000	84.48
Physical*	0	0
Total no.of shares*	22050000	100
Total no. of Security holders as on end of the quarter*	287	

BSE Ltd		
	Number of shares	Reasons for difference
Reasons for difference if any, Between issued capital and listed capital*		
Reasons for difference if any, Between issued capital and total number of shares*		
Reasons for difference if any, Between listed capital and total number of shares*		

National Stock Exchange of India Ltd(NSE)		
	Number of shares	Reasons for difference
Reasons for difference if any, Between issued capital and listed capital*	0	
Reasons for difference if any, Between issued capital and total number of shares*	0	
Reasons for difference if any, Between listed capital and total number of shares*	0	

Metropolitan Stock Exchange of India Ltd(MSEI)		
	Number of shares	Reasons for difference
Reasons for difference if any, Between issued capital and listed capital*		
Reasons for difference if any, Between issued capital and total number of shares*		
Reasons for difference if any, Between listed capital and total number of shares*		

Calcutta Stock Exchange of India Ltd(CSE)		
	Number of shares	Reasons for difference
Reasons for difference if any, Between issued capital and listed capital*		
Reasons for difference if any, Between issued capital and total number of shares*		
Reasons for difference if any, Between listed capital and total number of shares*		

Certifying the details of changes in share capital during the quarter under consideration as per Table below :	
Whether changes during the quarter*	No

Register of members is updated*	Yes
If not, Updated upto which date	
Reference of previous quarter with regards to excess dematerialised shares,If any.	
Has the company resolved the matter (excess dematerialised shares mentioned above) in the current quarter ?*	NA
If not, Reason why ?	

Mention the total no. of requests, If any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay			
Total no.of demat requests	No.of requests*	No.of shares*	Reasons for delay
Confirmed after 21 days*	0	0	NA
Pending for more than 21 days*	0	0	NA
Remarks			

Whether Compliance officer appointed		
Whether Compliance officer appointed	Yes	
Whether Qualified Company Secretary is Compliance Officer *	Yes	
Name of the compliance officer*	NEELAM RANI	
PAN of the compliance officer*	CAEPR1882B	
Date of Appointment*	28-06-2024	
Designation*	COMPANY SECRETARY	
Membership Nos*	ACS	74136
Mobile no.*	9911420090	
Fax no.		
E-mail id*	cs@mayasheelventures.com	
Whether any change in Compliance Officer during the previous 2 quarters*	No	
Whether the previous Compliance Officer was Qualified Company Secretary *		

Details of Previous Compliance Officer	
Details of Previous Compliance Officer	
Previous Compliance Officer Name	
PAN of the previous compliance officer*	
Membership Nos	
Reason for entering the same membership Nos.	
Date of Appointment	
Date of Cessation	

Certifying Auditor Details		
CA/CS/CMA*	Company secretary	
Name of certifying auditor*	RAKESH CHHOKER	
Date of issue of report*	07-10-2026	
Address*	109, 1st floor, Sumedha Ansal's, RDC Rajnagar	
City*	Ghaziabad	
Pincode*	201001	
Contact no.*	91-9813267672	
Fax no.	-	
Email*	csrakeshchhoker@gmail.com	
Membership no.*	Fellow	12576
Firms registration number of audit firm		
Name of the firm*	M/s Rakesh Chhoker & Associates	
COP number*	22054	

Registrar and Share Transfer Agent Details	
Appointment of common agency for share registry work*	Yes
Whether Registered with SEBI*	Yes
Name of RTA	Maashitla Securities Private Limited
SEBI registration no.	INR000004370
Address	451, Krishna Apra Business Square, Netaji Subhash Place, Pitampura
State	Delhi
City	New Delhi
Pincode	110034
Contact no.	011-45121795
Fax number of RTA	-
E-mail id*	rta@maashitla.com
Website Address*	www.maashitla.com
Whether any change in Registrar and Share Transfer Agents *	No
Previous Registrar and Share Transfer Agents Name	
Date of Cessation	
Remarks relating to Register and Share Transfer Agent	
Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE)	